



30 September 2009

Australian Securities Exchange  
Exchange Centre  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

Please find attached, for release to the market, an announcement from Clarius Group Limited announcing the completion of an equity capital raising.

Yours faithfully  
Clarius Group Limited

A handwritten signature in black ink, appearing to read "L. Gibbs", written over a horizontal line.

Lawrence Gibbs  
Chairman

For personal use only



ASX and Media Release

30 September 2009

## **CLARIUS GROUP SUCCESSFULLY COMPLETES \$15.2 MILLION CAPITAL RAISING**

Clarius Group Limited (**Clarius**) today announced the successful completion of the renounceable pro rata rights issue which was originally announced on 28 August 2009.

The rights issue will raise proceeds of approximately \$12.2 million before costs. This follows the completion of the institutional placement which raised approximately \$3 million earlier this month.

Clarius received applications totalling approximately \$14.3 million under the rights issue, including applications by shareholders for shares in excess of their entitlement. This represents an over-subscription of the shares offered. Clarius will scale back applications for shares in excess of entitlements on a proportional allocation basis. This entitlement will be calculated based on the shareholding held as at the record date. Final allocations are subject to a reconciliation and audit process currently being conducted by Clarius' share registry.

Clarius will allot approximately 19,056,650 new shares under the rights issue on Thursday, 1 October 2009. These new shares are expected to commence trading on the ASX on Friday, 2 October 2009. Holding statements and refunds for over-subscriptions and invalid applications are expected to be despatched to rights issue participants on Thursday, 1 October 2009, together with payments to ineligible foreign shareholders representing the net proceeds of the sale of their rights.